

ORANGE INTERNATIONAL RELAIS 2021

Key investor information

This document provides investors in this FCPE with essential information. This is not a promotional document. The information it contains is supplied to you pursuant to a legal obligation to help you understand what investing in this FCPE means and what the associated risks are. You are advised to read it to make an informed decision whether or not to invest.

ORANGE INTERNATIONAL RELAIS 2021

AMF code: (C) 990000129439

This fonds commun de placement d'entreprise (FCPE or employee shareholding fund) is managed by Amundi Asset Management, member of the Amundi Group

FCPE - Employee Savings Fund governed by French law.

Investment objectives and policy

The FCPE is a "bridging" FCPE. It was created to subscribe for the transfer of shares restricted to ORANGE group employees.

Prior to the investment in company securities, the amounts received will be invested based on a prudent approach. This form of management entails a risk of capital loss, an interest rate risk and a credit risk.

Following the subscription for the Transfer of Shares by the FCPE, the objective will be to monitor the increase or decrease of the ORANGE shares in which it will be invested. Hence, the FCPE may be exposed to a risk of capital loss and a stock-specific risk associated with the concentration of the investment in the securities of the same company. The FCPE is destined to be merged, as soon as possible, into the "ORANGE INTERNATIONAL CLASSIQUE" Compartment of the "ORANGE INTERNATIONAL" FCPE, falling within the category of FCPEs invested in listed securities of the company (the KIID of the Shareholding FCPE is attached to this KIID).

Timetable of the operation:

- ✓ Reservation/subscription period: 17 to 30 September 2021
- ✓ Subscription price determination period: 5 October to 1 November
- ✓ Subscription price determination date: 2 November 2021
- ✓ Subscription price communication date: 3 November 2021
- ✓ Withdrawal/subscription period: 4 to 8 November 2021
- ✓ Date of transfer of shares: 1 December 2021

Income and net realized capital gains must be reinvested.

You can request the reimbursement of your units on a daily basis, as redemption transactions are carried out every day, in accordance with the procedure described in the FCPE regulations.

Expenses

The expenses associated with the Bridging Fund are identical to those of the Shareholding Fund.

To find out more about the expenses associated with this FCPE, please refer to the "expenses" section of its regulations, available at www.amundi-ee.com.

Practical information

As practical information on the Bridging FCPE is identical to that of the Shareholding FCPE, please refer to the KIID of the Shareholding FCPE for further information.

This FCPE is not open to US Persons (the definition is available on the management company's website: www.amundi.com). Amundi Asset Management may only be held liable on the basis of declarations contained in this document that may be misleading, inaccurate or inconsistent with the corresponding sections of the FCPE regulations.

This FCPE is approved in France and regulated by the Autorité des marchés financiers (AMF or French financial market authority).

The Amundi Asset Management company is approved in France and regulated by the Autorité des marchés financiers (AMF or French financial market authority).

The key investor information provided herein is accurate and up-to-date as of 15 June 2021.